

# Elevated CO<sub>2</sub> shifts the focus of tobacco plant defences from cucumber mosaic virus to the green peach aphid

XUE FU<sup>1,2</sup>, LEFU YE<sup>1,3</sup>, LE KANG<sup>1</sup> & FENG GE<sup>1</sup>

<sup>1</sup>State Key Laboratory of Integrated Management of Pest Insects and Rodents, Institute of Zoology, Chinese Academy of Sciences, Beijing 100101, China, <sup>2</sup>College of Agricultural Resource and Environment, HeiLongjiang University, Haerbin 150086, China and <sup>3</sup>Graduate University of Chinese Academy of Sciences, Beijing 100080, China

## ABSTRACT

**Elevation in CO<sub>2</sub> concentration broadly impacts plant physiological characteristics, which influences herbivores and biotrophic pathogens, which in turn regulate the plant defensive response. In this study, responses of tobacco plants to stress in the form of the green peach aphid, *Myzus persicae* (Sulzer), or cucumber mosaic virus (CMV), or both aphid and CMV combined were investigated in open-top chambers under ambient and elevated CO<sub>2</sub> concentrations. We measured aboveground biomass and foliar chlorophyll, nitrogen, non-structural carbohydrates, soluble protein, total amino acid and nicotine content in tobacco plants and also measured aphid population dynamics, body weight, honeydew production and anti-oxidative enzyme activities in individual aphids. Plants produced more secondary metabolites for defence in both CO<sub>2</sub> treatments when treated with aphid and CMV combined than with either alone. Aphid density significantly increased on CMV-infected tobacco plants (relative to uninfected plants) under ambient CO<sub>2</sub> but not under elevated CO<sub>2</sub>. This suggests that plant defences against virus and aphid would be more efficient under elevated CO<sub>2</sub>. Plant defence appears to shift from plant virus to aphid under increasing CO<sub>2</sub> levels, which highlights the potential influences of multiple biotic stressors on plants under elevated CO<sub>2</sub>.**

*Key-words:* cucumber mosaic virus; *Myzus persicae* (Sulzer); defence response; elevated CO<sub>2</sub>; tobacco.

## INTRODUCTION

Atmospheric CO<sub>2</sub> concentration has risen from 280 mg g<sup>-1</sup> to 379 mg g<sup>-1</sup> since the industrial revolution, and now exceeds any level in the past 65 000 years (Anderson 2006; IPCC 2007). Atmospheric CO<sub>2</sub> is predicted to double by 2100 (IPCC 2007). Increases in atmospheric CO<sub>2</sub> alter a variety of plant physiological systems and can reduce water requirements, increase biomass accumulation and increase photosynthesis rates (Ainsworth & Long 2005; Ainsworth

*et al.* 2008). These effects can then lead to changes in the physiology and behaviour of the insect herbivores feeding on these plants (Anderson 2006), and also affect the incidence and severity of plant diseases caused by pathogens (Manning & Tiedemann 1995; Chakraborty & Datta 2002). Given the complexity of the interactions between plant, insect herbivore/plant pathogen and environment, it is not surprising that our understanding of how elevated CO<sub>2</sub> influences plant pests and disease agents is still incomplete.

Plants have evolved many responses to biotic stressors including herbivorous insects and pathogens (Coker, Falick & Staskawicz 2005). Defence responses, such as the direct production of secondary metabolites or proteinase inhibitors (Kliebenstein 2004; Lawrence *et al.* 2006; Metlen, Aschehoug & Callaway 2009) and indirect defences (those involving the creation of volatile compounds that can direct herbivore predators to the site of the prey infestation) can inhibit the insect (Paré & Tumlinson 1999; Howe & Jander 2008; Unsicker, Kunert & Gershenson 2009). Furthermore, simultaneous occurrence of several stresses is more damaging to crops than single stresses (Mittler 2006). Therefore, how a plant allocates energy to different defensive responses is critical for plant survival. The optimal defence hypothesis predicts that plants will show trade-offs in biomass allocation among maintenance, growth, storage, reproduction and defence (Coley, Bryant & Chapin 1985). Studies showed that responses of plants to combinations of stresses cannot be directly extrapolated from knowledge about plant responses to individual stresses (Mittler 2006; Post & Pedersen 2008). Little is known about the acclimation of plants to combinations of different biotic stressors, although plant responses to simultaneous abiotic stresses (Rizhsky *et al.* 2004; Sih, Bell & Kerby 2004) and to the interactions of biotic and abiotic environments (Bilgin *et al.* 2008) have been studied; for example, prolonged exposure to abiotic stress caused by drought or nutrient deprivation weakens plant defences and enhances susceptibility to pests or pathogens (Grodzki *et al.* 2004; Matros *et al.* 2006).

This study concerns the responses of tobacco (*Nicotiana tabacum*), cucumber mosaic virus (CMV) and the green peach aphid *Myzus persicae* (Sulzer) to elevated CO<sub>2</sub>. The

*Correspondence:* F. Ge. Fax: +86 10 64807099; e-mail: gef@ioz.ac.cn

Beichen West Road, Chaoyang District, Beijing 100101, PR China. Lefu Ye and Xue Fu contributed equally to the manuscript.

model organism and C<sub>3</sub> plant, *N. tabacum*, appears to be especially responsive to CO<sub>2</sub> (Sage, Sharkey & Seeman 1989). The green peach aphid is a major pest and principal vector of CMV on tobacco, and CMV is a non-persistently transmitted virus that does not affect the aphid directly but does affect the aphid via the plant host.

In this study, responses of the 'tobacco-CMV-green peach aphid' system to elevated CO<sub>2</sub> were explored in open-top chambers (OTC). Our objectives were: (1) To determine whether tobacco plants have different defensive responses to individual stresses (virus or aphid) under elevated CO<sub>2</sub> versus ambient CO<sub>2</sub>; (2) To quantify individual and density responses of aphids on tobacco plants to elevated CO<sub>2</sub>; and (3) To explore the potential specific 'tradeoff' between quality and biomass of plants when exposed to the herbivore and the virus.

## MATERIALS AND METHODS

### Open-top chambers

The experiment was carried out in eight 4.2-m-diameter octagonal OTCs at the Observation Station of the Global Change Biology of the Institute of Zoology, Chinese Academy of Sciences (CAS) in Xiaotangshan County, Beijing, China (40°11'N, 116°24'E). Atmospheric CO<sub>2</sub> treatments were the ambient level (375 µL L<sup>-1</sup>) and double the ambient level (750 µL L<sup>-1</sup>) and were applied continuously. CO<sub>2</sub> concentrations were monitored continuously and were adjusted using an infrared CO<sub>2</sub> analyser (Ventostat 8102, Telaire Company, Goleta, CA, USA) to maintain the assigned CO<sub>2</sub> concentrations. The automatic-control systems for adjusting the levels of CO<sub>2</sub> concentration, as well as specifications for the OTCs, are described in detail in Chen, Ge & Su (2005a,b). CO<sub>2</sub> concentrations were measured hourly, and actual CO<sub>2</sub> concentrations (mean ± SD per day) were 383 ± 26 µL L<sup>-1</sup> in the ambient CO<sub>2</sub> chambers and 769 ± 23 µL L<sup>-1</sup> in the elevated CO<sub>2</sub> chambers. Tops of chambers were covered with nylon nets to exclude other insects. Air temperature was measured three times per day and did not differ significantly between the two sets of chambers (24.8 ± 3.40 °C in the ambient CO<sub>2</sub> chambers versus 25.5 ± 4.55 °C in the elevated CO<sub>2</sub> chambers) throughout the experiment.

### Plant growth conditions

Tobacco (*N. tabacum*) seeds were sown in trays on 1 June 2007. Seedlings germinated on 10 June, and 20 d later (1 July), tobacco seedlings were transplanted into plastic pots (diameter: height = 10 cm: 12 cm) filled with 8:1 peat soil: vermiculite. Sixteen pots with tobacco plants (one plant per pot) were randomly placed in each chamber on 5 July 2007. Plants were watered daily (200 mL plant<sup>-1</sup>, excluding cloudy or rainy day) and fertilized once per week with 100 mL of a 0.5% solution of an NPK fertilizer (15-15-15). Pots were randomly rotated within the chamber once weekly to minimize chamber effects.

### Green peach aphids and CMV

Green peach aphids, *M. persicae* (Sulzer), were collected from tobacco fields in the Observation Station of the Global Change Biology of the Institute of Zoology, CAS in Xiaotangshan County, Beijing, China (40°11'N, 116°24'E). Before experiments were conducted, *M. persicae* (Sulzer) was reared in the laboratory with a L14: D10 photoperiod on tobacco for at least three successive generations.

CMV was isolated from tomato plants in Yanqing County, Beijing, China. The isolate was identified with RT-PCR and maintained in tobacco plants at the Beijing Agriculture and Forestry Academy of Sciences, where infected tobacco foliage was kept at -20 °C until used.

### Experimental treatments

Eight OTCs were used in four blocks, each block comprising one ambient (375 µL L<sup>-1</sup>) and one double ambient (750 µL L<sup>-1</sup>) CO<sub>2</sub> concentration treatment. Each CO<sub>2</sub> concentration OTC contained four combinations of treatments: two levels of virus (infected versus uninfected) and two levels of aphid (infested versus uninfested).

Tobacco leaves of CMV-infected plants stored in at -20 °C were homogenized in 100 mM K-phosphate buffer, pH 7.0 (1 g of leaf material in 20 mL of buffer), to obtain viral extract. The experiment was begun at the five- to seven-leaf stage of tobacco (30–35 d after planting), and the treated plants were mechanically infected with viral extracts by rubbing the adaxial surface of the fifth leaf with virus inoculum and carborundum powder on 5 August 2007. After 5 min, the treated leaves were washed with water. Ten plants were selected randomly for inoculation with CMV, and another six plants were not inoculated with virus (they were inoculated with normal saline) in each OTC. Half of the inoculated (five) and half of the non-inoculated (three) plants were then infested with aphids; the remaining eight plants were kept as controls. Five apterous adult aphids were transferred to the abaxial side of the third leaf of the tobacco plants. Five newborn nymphs were kept as a cohort on the infested leaf, and the other aphids were removed after the adults produced offspring. Aphids were confined with nylon nets during the experiment. Over all OTCs, treatments with plants that were inoculated with virus and uninfested with aphids or non-inoculated with virus and infested with aphids were represented by 12 replicate pots for each CO<sub>2</sub> concentration. Treatments with plants that were inoculated with virus and uninfested with aphids or inoculated with virus and infested with aphids were represented by 20 replicate pots for each CO<sub>2</sub> concentration.

Plants inoculated with virus exhibited typical symptoms of CMV infection 5–7 d after inoculation, i.e. the infected leaves became mottled or had a light-green dark-green mosaic pattern. Non-inoculated plants did not have these symptoms. We hereafter use the terms 'infected' for the inoculated plants and 'uninfected' for the non-inoculated plants.

## Aphid abundance, aphid weight and honeydew production

*Myzus persicae* were counted every 3 d during the experiment between 7 August and 5 September 2007. Twenty adult aphids from each tobacco plant (five replicates) were weighed using an electronic balance (HANGPING, FA1004N, 1/100000) to measure average biomass of a single adult aphid at the end of the experiment. Five fourth-instar aphids were singled out randomly and starved for 1 h and transferred to the uninfected or infected leaves of tobacco plants from which the original aphids had been removed, which were not used for other determinations 14 d after virus inoculation. Weighed sealing film was placed 10 cm below the leaf with aphids to collect honeydew, and each film was reweighed every day.

## Chemical determination

Four weeks after aphid infestation (10 September 2007), tobacco plants from each OTC were cut at ground level, weighed and dried at 80 °C for 72 h, except that the 5th upper expanded fresh leaf of each plant was removed to measure the variables described in the next paragraph. Dried leaves from each treatment were ground in a mill. Foliar nitrogen content (with eight replicates per treatment) was analysed using a CNH analyser (Coviella, Stipanovic & Trumble 2002), and total sugar content was determined using the DNS (3,5-dinitrosalicylic acid) method (Suh, Noh & Choi 2002). Foliar nicotine content was quantified by an HPLC System (Agilent 1100 Series LC System). The mobile phase consisted of 40% (v/v) methanol containing 0.2% (v/v) phosphoric acid buffered to pH 7.25 with triethylamine (Saunders & Blume 1981).

Fresh leaves were used to examine foliar soluble protein content, total amino acid content and chlorophyll content. About 0.2 g of fresh leaf tissue was used for soluble protein content determination. Fresh leaves were homogenized in 1:10 (fresh weight/buffer volume ratio) 100 mM phosphate buffer, pH 7.4, containing 100 mM KCl and 1 mM ethylenediaminetetraacetic acid (EDTA) for 1.5 min at 4 °C. The homogenate was centrifuged at 10 000 g at 4 °C for 15 min, and the supernatants were used to analyse soluble protein content by the Bradford (1976) assay. Approximately 0.5 g of leaf tissue was used to determine total amino acid content using the absorbance spectrophotometry method by ninhydrin (Yang & Miller 1963). Foliar chlorophyll content was quantified using the absorbance spectrophotometry method (Porra, Thompson & Kriedemann 1989) using about 0.3 g of fresh leaf tissue.

Aphids on each tobacco plant were collected and kept at -20 °C for enzyme determination before the tobacco seedlings were sampled. About 0.02 g of aphids were homogenized in 1:10 (aphid fresh weight : buffer volume) 100 mM phosphate buffer, pH 7.4, containing 100 mM KCl and 1 mM EDTA for 1.5 min at 4 °C. The homogenate was centrifuged at 3500 rpm at 4 °C for 10 min, and the supernatants were used to examine the enzymes. Three enzymes,

including glutathione S-transferase (GST), superoxide dismutase (SOD) and acetylcholinesterase (AChE) in the aphid (four replicates per treatment) were also quantified separately as indicated by the kit protocol (Nanjing Jiancheng Bioengineering Institute, Nanjing, Jiangsu Province, China). GST activity was determined spectrophotometrically at 340 nm by use of the 1-chloro-2,4-dinitrobenzene (CDNB) and GSH system. The specific activity of GST is expressed in  $\mu\text{mol min}^{-1} \text{mg}^{-1}$  of protein. SOD activity was assayed spectrophotometrically at 550 nm by use of the xanthine and xanthine oxidase system. One unit (U) of SOD activity was defined as the amount of GST required for 50% inhibition of xanthine and xanthine oxidase system reaction per minute and per milligram of total protein in the homogenate. AChE assays are developed with Ellman's Reagent, which contains acetylthiocholine as the substrate. The final product of the enzymatic reaction, 5-thio-2-nitrobenzoic acid, is bright yellow, and can be read at 405–420 nm. One unit is the amount of enzyme catalysing an increase of 1 absorbance unit in a 1 cm light path of 1 mL of Ellman's reagent.

## Statistical analyses

Where necessary, proportional data were arcsine transformed and aphid densities data were log-transformed to ensure that data were normally distributed and variances were homogenous before analysis. In the blocked split-plot design, CO<sub>2</sub> and block (a pair of ambient and elevated OTCs) were the main effects, the virus (plus or minus infection) was the subplot effect and the aphid (plus or minus infestation) was the sub-subplot effect. Analysis of variance (ANOVA; PROC MIXED, Littell *et al.* 1996) was used for analysis of tobacco biomass and nutrient content data by the following ANOVA model:

$$y_{ijklm} = \mu + \beta_j + C_k + \phi_{jk} + V_l + (CV)_{kl} + \delta_{jkl} + A_m + (CA)_{km} + (VA)_{lm} + (CVA)_{klm} + \epsilon_{ijklm}$$

where  $X_{ijklm}$  represents the average response of block  $j$ , CO<sub>2</sub> level  $i$ , virus treatment  $k$  and aphid treatment  $l$ . CO<sub>2</sub> level ( $C_k$ ), virus treatment ( $V_l$ ), aphid treatment ( $A_m$ ) and each of the interaction terms [( $CV$ )<sub>kl</sub> ( $CA$ )<sub>km</sub> ( $VA$ )<sub>lm</sub> and ( $CVA$ )<sub>klm</sub>] represent fixed effects. Random effects include block ( $\beta_j$ ), whole plot error ( $\phi_{jk}$ ), subplot error ( $\delta_{jkl}$ ) and sub-subplot error ( $\epsilon_{ijklm}$ ). We computed  $F$ -tests for  $C_k$  with  $\phi_{jk}$  as the error term ( $F_{1,6}$ ), for  $V_l$  and ( $CV$ )<sub>kl</sub> with  $\delta_{jkl}$  as the error term ( $F_{1,6}$ ), and for  $A_m$  ( $CA$ )<sub>km</sub> ( $VA$ )<sub>lm</sub>, and ( $CVA$ )<sub>klm</sub> with  $\epsilon_{ijklm}$  as the error term ( $F_{1,12}$ ). The effects of block and its interaction with other factors were not significant ( $P > 0.512$ ) and are not presented to simplify data presentation in tables and text. Differences between means were determined using Tukey's HSD test at  $P < 0.05$  (SAS Institute Inc, Cary, NC, USA, 1996).

Two-way ANOVAs were used to analyse the effects of the CO<sub>2</sub> level (ambient versus elevated), virus (without virus and with virus) and their interactions on the aphid abundance, mass, honeydew excretion and enzyme

**Table 1.** *P* values from ANOVA for the effect of CO<sub>2</sub> level, CMV and green peach aphid on the aboveground biomass and foliar chemical constituents of tobacco

Main effects and interactions	Dependent variable						
	Biomass	Nitrogen	TNCs	Protein	<sup>d</sup> TAA	<sup>e</sup> Chl	Nicotine
<sup>a</sup> CO <sub>2</sub>	<0.001***	0.538	0.355	0.709	0.004**	0.011*	0.782
<sup>b</sup> Virus (V)	<0.001***	<0.001***	0.146	<0.001***	0.005**	0.011*	<0.001***
CO <sub>2</sub> × V	0.912	<0.001***	0.018*	0.765	0.109	0.080	<0.001***
<sup>c</sup> Aphid (A)	<0.001***	<0.001***	<0.001***	0.063	0.002**	0.070	<0.001***
CO <sub>2</sub> × A	0.001**	<0.001***	<0.001***	0.383	0.001**	0.232	0.019*
V × A	0.860	<0.001***	<0.001***	0.121	0.001**	0.035*	0.117
CO <sub>2</sub> × V × A	0.001**	0.123	0.012*	0.025*	<0.001***	0.284	0.543

<sup>a</sup>CO<sub>2</sub> levels (ambient and elevated), <sup>b</sup>virus (with and without), <sup>c</sup>aphid (with and without), <sup>d</sup>total amino acids, <sup>e</sup>chlorophyll content. Significance levels are indicated by \**P* < 0.05, \*\**P* < 0.01, and \*\*\**P* < 0.001.

activities using a split-plot design with CO<sub>2</sub> and block as the main effects and virus as the subplot effect. A paired-samples *t*-test was conducted to examine any change between observations for the same treatment made at two different times. CO<sub>2</sub> level (*C<sub>k</sub>*), virus treatment (*V<sub>i</sub>*) and the interaction terms (*CV*)<sub>kl</sub> represent fixed effects. Random effects include block (*β<sub>j</sub>*), whole plot error (*φ<sub>jk</sub>*) and subplot error (*δ<sub>kil</sub>*). The effects of block and its interaction with the factors were not significant, and are not presented to simplify data presentation in tables and text. Correlation analysis (Pearson's correlation coefficient) was used to examine the relationship between aphid variables and tobacco variables (SPSS Inc, Chicago, IL, USA).

## RESULTS

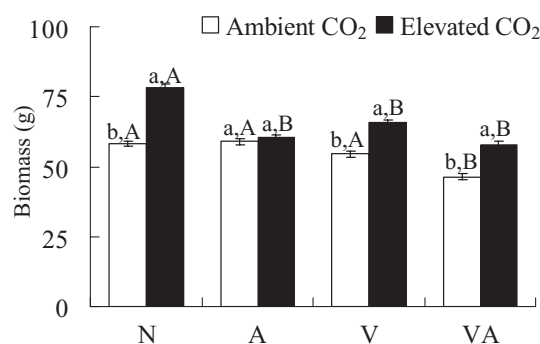
### Plant biomass

Elevated CO<sub>2</sub> concentration increased the aboveground biomass of tobacco in the treatments of uninfected and uninfested tobacco, CMV-infected tobacco and aphid infested + virus infected tobacco by 36.2, 20.8 and 25.1%, respectively (Table 1, Fig. 1). Aphid infestation decreased tobacco aboveground biomass under elevated CO<sub>2</sub> (Table 1, Fig. 1).

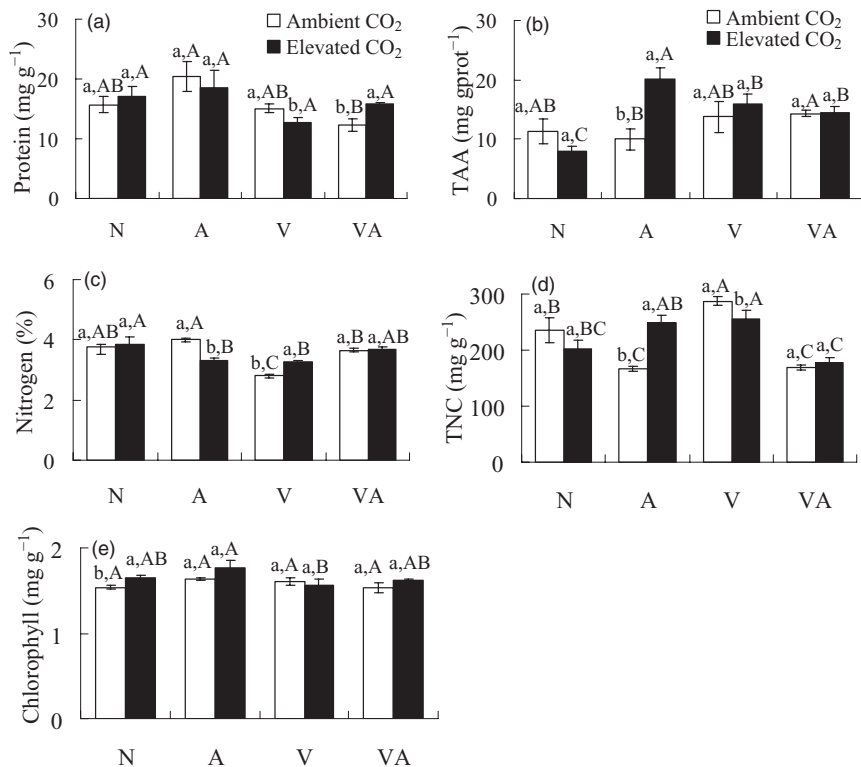
### Foliar chemicals

CMV decreased foliar protein content of aphid-infested tobacco leaves by 37.9% under ambient CO<sub>2</sub> (Table 1, Fig. 2a). Elevated CO<sub>2</sub> increased the protein content in tobacco leaves infected/infested with both virus and aphid by 27.5% (Table 1, Fig. 2a). Those plants infested with aphids or infected with CMV and those with both aphids and virus had increased foliar amino acid content under elevated CO<sub>2</sub> (Table 1, Fig. 2b). Under ambient CO<sub>2</sub>, the response of foliar amino acid content to aphid feeding was negative; under elevated CO<sub>2</sub>, however, the response was positive (Table 1, Fig. 2b). Elevated CO<sub>2</sub> enhanced amino acid content of plants infested with aphids (CO<sub>2</sub> × Aphid interaction, Table 1, Fig. 2b).

Under ambient CO<sub>2</sub>, foliar nitrogen content was decreased by 26.0% in the CMV infection treatment compared with the uninfected and uninfested tobacco treatment (Table 1, Fig. 2c). Foliar nitrogen, however, decreased by 18.1% if plants were infested with aphids and decreased by 16.5% if plants were infected with CMV under elevated CO<sub>2</sub> (Table 1, Fig. 2c). Under ambient CO<sub>2</sub>, foliar sugar content decreased markedly for plants infested with aphids but increased for plants infected with CMV (Table 1, Fig. 2d). Under elevated CO<sub>2</sub>, foliar sugar content was greater with CMV alone than with combined stressors or with no stressors (Table 1, Fig. 2d). Elevated CO<sub>2</sub> enhanced the sugar content of plants infested with aphids (CO<sub>2</sub> × Aphid interaction). Elevated CO<sub>2</sub> markedly increased the foliar chlorophyll content of uninfested and uninfested plants (Table 1, Fig. 2e).



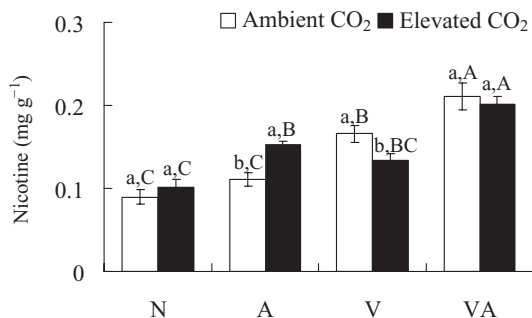
**Figure 1.** Aboveground biomass of tobacco (*Nicotiana tabacum*) grown under ambient or elevated CO<sub>2</sub> and as affected by CMV infection and aphid infestation. N = uninfected with aphids and uninfested with virus, A = aphid infested, V = CMV infected, VA = aphid infested and virus infected. Values are the means (±1 SE) of 8 replicates. For each pair of bars, different lowercase letters indicate significant differences between CO<sub>2</sub> levels (Tukey's HSD test: d.f. = 1,14; *P* < 0.05). Within each CO<sub>2</sub> level, different uppercase letters indicate significant differences among N, A, V and AV treatments (Tukey's HSD test: d.f. = 3,28; *P* < 0.05).



**Figure 2.** Chemical content of tobacco (*Nicotiana tabacum*) grown under ambient or elevated CO<sub>2</sub> and as affected by CMV (Cucumber mosaic virus) infection and green peach aphid infestation. (a) protein content; (b) total amino acid (TAA); (c) nitrogen content; (d) total non-structural sugar (TNC); and (e) total chlorophyll content. N = uninfested with aphids and uninfested with virus, A = aphid infested, V = CMV infected, VA = aphid infested and virus infected. Values are the means ( $\pm 1$  SE) of six replicates for TAA and eight replicates for the others. For each pair of bars, different lowercase letters indicate significant differences between CO<sub>2</sub> levels (Tukey's HSD test: d.f.<sub>(a),(c),(d),(e)</sub> = 1,14; d.f.<sub>(b)</sub> = 1,6;  $P < 0.05$ ). Within each CO<sub>2</sub> level, different uppercase letters indicate significant differences among N, A, V and AV treatments (Tukey's HSD test: d.f. = 3,28;  $P < 0.05$ ).

### Nicotine content

Under ambient CO<sub>2</sub>, CMV infection increased the nicotine level in tobacco leaves by 83.5% and CMV infection + aphid infestation increased the nicotine level by 135.5% (Table 1, Fig. 3). Under elevated CO<sub>2</sub>, tobacco nicotine



**Figure 3.** Nicotine content of tobacco (*N. tabacum*) grown under ambient or elevated CO<sub>2</sub> and as affected by CMV infection and green peach aphid infestation. N = uninfested with aphids and uninfested with virus, A = aphid infested, V = CMV infected, VA = aphid infested and virus infected. Values are the means ( $\pm 1$  SE) of eight replicates. For each pair of bars, different lowercase letters indicate significant differences between CO<sub>2</sub> levels (Tukey's HSD test: d.f. = 1,14;  $P < 0.05$ ). Within each CO<sub>2</sub> level, different uppercase letters indicate significant differences among N, A, V and AV treatments (Tukey's HSD test: d.f. = 3,28;  $P < 0.05$ ).

content in treatments of aphid infestation and CMV infection + aphid infestation increased by 56.8 and 103.6% (Table 1, Fig. 3).

### Aphid abundance

CO<sub>2</sub> concentration increased aphid abundance on the 12<sup>th</sup>, 15<sup>th</sup>, 18<sup>th</sup>, 24<sup>th</sup> and 30<sup>th</sup> day of the experiment. CMV decreased aphid abundance on the 6<sup>th</sup> day. The interaction between CO<sub>2</sub> levels and CMV infection affected aphid abundance on each day (Table 2, Fig. 4).

In all four treatments, two plateaus in aphid density occurred over the whole observation period; the first plateau appeared later (21 August) on uninfested plants under ambient CO<sub>2</sub> than on plants in the other three treatments (18 August). The second plateau, which lasted to the end of the study, appeared earlier on uninfested plants under elevated CO<sub>2</sub> (24 August) and later on infected plants under ambient CO<sub>2</sub> (27 August). Under ambient CO<sub>2</sub>, aphid density was twofold greater on CMV-infected than on uninfested tobacco (Fig. 4). Under elevated CO<sub>2</sub>, however, aphid density was high on both CMV-infected and uninfested plants but was nearly two times higher on uninfested than on infected plants during the investigation period (Fig. 4). Generally speaking, no significant response of aphid density to elevated CO<sub>2</sub> was found on infected plants (Fig. 4).

**Table 2.** ANOVA results (*P* values) for the effects of CO<sub>2</sub> level, CMV and their interactions on the abundance of green peach aphids

Day	Main effects and interactions and interactions		
	<sup>a</sup> CO <sub>2</sub>	<sup>b</sup> Virus (V)	CO <sub>2</sub> × V
6	0.930	0.007**	0.031*
9	0.063	0.050	0.031*
12	0.012*	0.131	0.022*
15	0.005**	0.260	0.006**
18	0.037*	0.763	0.008**
21	0.057	0.879	0.040*
24	0.035*	0.642	0.033*
27	0.055	0.666	0.026*
30	0.044*	0.541	0.025*

<sup>a</sup>CO<sub>2</sub> levels (ambient and elevated); <sup>b</sup>virus (with and without). Significance levels are indicated by \**P* < 0.05, \*\**P* < 0.01, and \*\*\**P* < 0.001.

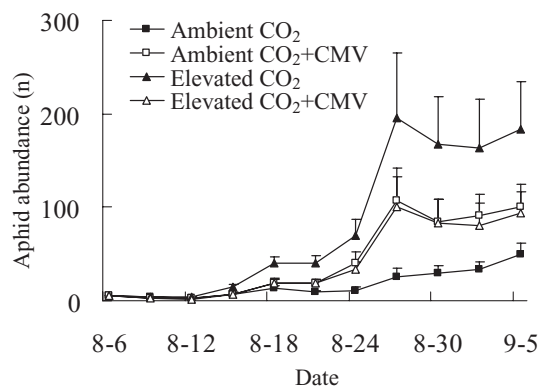
### Aphid body and honeydew weight

Elevated CO<sub>2</sub> decreased aphid weight by 27.8% and decreased honeydew excretion by 49.3% on plants uninfected with virus (Table 3, Fig. 5a,b). Elevated CO<sub>2</sub> did not affect aphid weight but increased honeydew excretion by 114.7% in plants infected with CMV (Table 3, Fig. 5a,b). Virus infection and elevated CO<sub>2</sub> had similar negative effects on aphid per capita body weight. Under ambient CO<sub>2</sub>, CMV infection reduced aphid weight by 29.3% and reduced honeydew excretion by 75.3% (Table 3, Fig. 5a,b).

### Aphid chemicals

Elevated CO<sub>2</sub> increased GST activity by 79.2%, SOD activity by 17.0% and AChE activity by 78.2% in aphids feeding on uninfected tobacco (Table 3, Fig. 5c–e). Under elevated CO<sub>2</sub>, GST activity was reduced by 23.9% in aphids feeding on virus-infected rather than on uninfected tobacco plants (Fig. 5c). In aphids feeding on virus-infected tobacco plants, GST, SOD and AChE enzyme activities were increased by 28.5, 25.0 and 35.5%, respectively, under elevated CO<sub>2</sub> rather than ambient CO<sub>2</sub> (Fig. 5c–e).

Tobacco nitrogen content and aphid body weight were positively correlated (correlation coefficient = 0.402,

**Figure 4.** Aphid abundance per plant over time as affected by ambient CO<sub>2</sub>, ambient CO<sub>2</sub> + CMV, elevated CO<sub>2</sub> and elevated CO<sub>2</sub> + CMV. Values are the means ( $\pm 1$  SE) of eight replicates.

*P* = 0.020, Weight = 0.22 + 0.08 × nitrogen content *R*<sup>2</sup> = 0.16). Aphid abundance and aphid body weight were negatively correlated (correlation coefficient = -0.528, *P* = 0.002, Weight = 0.58 ± 0.0006 × population size *R*<sup>2</sup> = 0.28). Additionally, aphid abundance and tobacco nitrogen content were negatively correlated (correlation coefficient = -0.242, *P* = 0.036).

### DISCUSSION

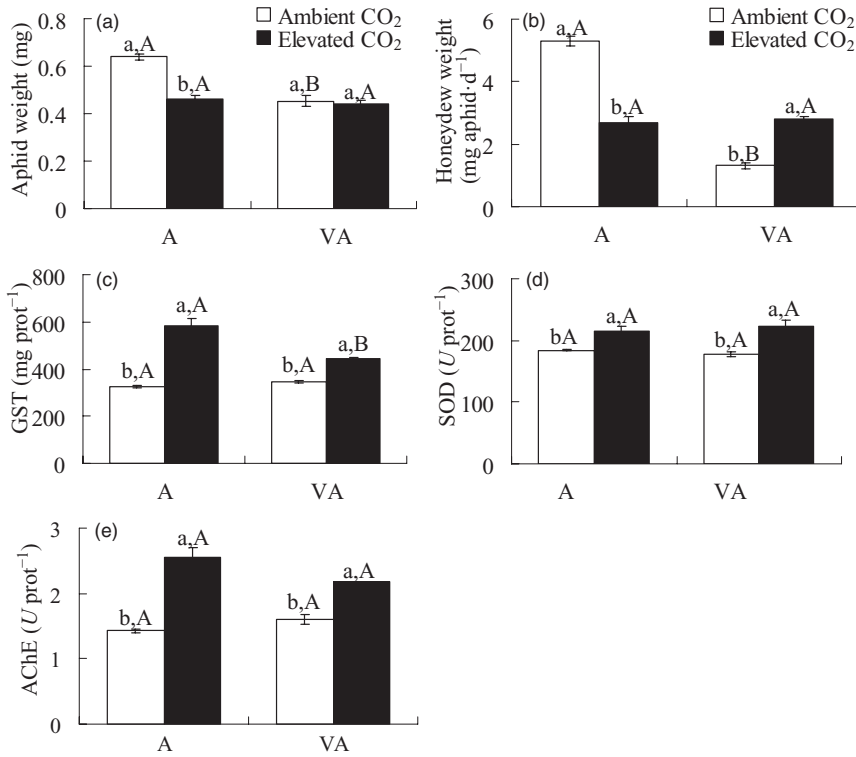
Elevated CO<sub>2</sub> increased the biomass of healthy plants, plants infested by green peach aphids, plants infected by CMV and plants affected by both stresses by 36, 3, 21 and 25%, respectively, in our study (Fig. 1). In a previous study, *Barley yellow dwarf virus* reduced the enhancement of plant growth by elevated CO<sub>2</sub> (Malmström & Field 1997). Aphid herbivory alone can also reduce the enhancement of plant growth by elevated CO<sub>2</sub> (Dan Flynn, Sudderth & Bazzaz 2006). The biomass results confirm that aphid infestation and virus infection tend to reduce the CO<sub>2</sub> fertilization effect. In the current study, however, reduction in the CO<sub>2</sub> fertilization effect was much greater with the aphid alone than with the virus alone or with the aphid and virus together. The optimal defence hypothesis predicts that plants will show trade-offs in biomass allocation among various processes, including those related to defence (Coley *et al.* 1985). Resource availability is the primary force

Main effects and interactions	Dependent variable				
	Aphid weight	Honeydew weight	GST	SOD	AChE
<sup>a</sup> CO <sub>2</sub>	<0.001***	0.003**	<0.001***	<0.001***	<0.001***
<sup>b</sup> Virus (V)	<0.001***	<0.001***	0.002**	0.957	0.258
CO <sub>2</sub> × V	<0.001***	<0.001***	<0.001***	0.351	0.008**

Enzymes were GST (glutathione S-transferase), SOD (superoxide dismutase), and AChE (acetylcholinesterase).

<sup>a</sup>CO<sub>2</sub> levels (ambient and elevated); <sup>b</sup>virus (with and without). Significance levels are indicated by \**P* < 0.05, \*\**P* < 0.01, and \*\*\**P* < 0.001.

**Table 3.** ANOVA results (*P* values) for the effects of CO<sub>2</sub> level, CMV and their interactions on aphid weight per capita, the weight of honeydew produced by green peach aphid per capita, and enzyme activities in the body of aphids



**Figure 5.** Traits of aphids fed on uninfected and virus-infected plants under ambient or elevated CO<sub>2</sub>. (a) aphid weight; (b) honeydew weight excreted by aphids; (c) GST activity of aphid; (d) SOD activity of aphid; and (e) AChE activity of aphid. A = aphids on uninfected plants, VA = aphids on CMV-infected plants. For each pair of bars, different lowercase letters indicate significant differences between CO<sub>2</sub> levels. For each CO<sub>2</sub> level, different uppercase letters indicate significant differences between A and VA treatments.

determining whether there is a surplus of photosynthate available for allocation to the secondary metabolism needed for plant defence (Bryant, Tuomi & Niemela 1988). Under ambient CO<sub>2</sub> conditions, no significant changes occurred in the biomass, nitrogen content or nicotine content of aphid-infested plants, which indicates that no significant energy was allocated to produce increased nicotine to fight aphids under ambient CO<sub>2</sub> (Figs 1–3). This is consistent with the idea that evolution of defence mechanisms against herbivores will result in only minor reductions in growth according to the environmental constraint hypothesis (Bryant *et al.* 1988). CMV infection under ambient CO<sub>2</sub> increased nicotine and TNC content and decreased nitrogen content, which suppressed viral damage; in these cases, response to the virus occurred without any changes in Chl levels, allowing a sufficient photosynthesis rate in the tobacco plants. These results suggest that plants directed more energy to resist CMV than to resist the aphid under ambient CO<sub>2</sub>.

CMV resides in aphid mouth parts (James & Keith 2004) without harming the aphid carrier, but CMV infection could indirectly affect aphids by changing the quantity and composition of host-plant secondary metabolites and chemical composition. Aphids weighed less and consumed less on CMV-infected tobacco than on uninfected plants (Fig. 5). Aphid numbers, however, were 106% greater on CMV-infected than on uninfected tobacco under ambient CO<sub>2</sub> but were 49% smaller on CMV-infected than on uninfected tobacco under elevated CO<sub>2</sub> over 3 weeks. A previous study found that the green peach aphid showed a preference for *Potato Leafroll Virus*-infected plants over uninfected plants

(Srinivasan, Alvarez & Eigenbrode 2006). The current study also indicated that under elevated CO<sub>2</sub>, aphid density increased almost four-fold while aphid consumption per capita (as indicated by honeydew excretion) was half of that under ambient CO<sub>2</sub>. This finding is supported by the report that peach aphid abundance was enhanced by CO<sub>2</sub> treatment (Bezemer & Jones 1998). It follows that elevated CO<sub>2</sub> should increase consumption by the entire aphid population by two-fold and that aphids would be more damaging under elevated than under ambient CO<sub>2</sub>. Awmack, Harrington & Leather (1997) also reported that numbers of the aphid *Aulacorthum solani* increased when CO<sub>2</sub> was elevated.

Under elevated CO<sub>2</sub>, aphids would consume more biomass, leading to a marked decrease of biomass, and stimulate the host plant to allocate more material and energy for synthesis of more secondary metabolites (Metlen *et al.* 2009). Plants reacted less strongly, however, to viral infection than to aphid feeding under elevated CO<sub>2</sub> in the current study, indicating that virus effects would be less severe than aphid effects under elevated CO<sub>2</sub>. In other words, we infer that the plant will transfer more energy to defend against aphids than virus under elevated CO<sub>2</sub>. Changes in plant responses to herbivorous insects and virus pathogens may be explained by elevated CO<sub>2</sub> changing the nutrition of host plants in ways that are more favourable to herbivores than to virus. How changes in the host plant caused by elevated CO<sub>2</sub> affects disease incidence will depend on host-plant growth stage and type of pathogen (Manning & Tiedemann 1995).

Multiple stresses that induce new defence or acclimation responses should be studied and regarded as a new

state in plants (Rizhsky *et al.* 2004; Mittler 2006). In our study, the combination of aphid and virus caused no marked changes in nitrogen content or Chl content relative to uninfected and uninfested plants under ambient CO<sub>2</sub>. The combination, however, increased nicotine content by 136% (Fig. 3), indicating that different defence tactics were used when the plants were exposed to multiple stresses. Moreover, chloroplasts isolated from healthy leaves did not differ from those isolated from *Soybean Mosaic Virus*-infected leaves (Magyarosy, Buchanan & Schurmann 1973); there was, however, a shift in biosynthesis from sugars to amino acids in chloroplasts from infected leaves (Chakraborty *et al.* 2000), and amino acids were previously found to be an important nutrient source for aphids. This explains why aphid density increased when they fed on CMV-infected tobacco plants in which foliar amino acid content was enhanced.

In conclusion, biotic stressors such as pathogens, pests or weeds significantly affect natural or managed ecosystems (Rosenzweig *et al.* 2001). Elevated CO<sub>2</sub> can accelerate the evolution of pathogens and pests, which will threaten host resistance to biotic stresses (Hibberd, Whitbread & Farrar 1996; Chakraborty *et al.* 2000). With some trade-off between resistances to different stresses, tobacco plant defence under elevated CO<sub>2</sub> shifted in that it focused more on resisting aphids than on resisting CMV infection.

Although this study focused on the effects of elevated CO<sub>2</sub>, increases in CO<sub>2</sub> will likely be accompanied by increases in temperature (Ainsworth *et al.* 2008). Temperature was not included as a variable in this study because the OTC system limits the number of variables that can be studied simultaneously. If temperature were included as a variable, multiple temperatures would need to be tested because information about how much temperature will increase per increase in CO<sub>2</sub> concentration is very limited. Another concern is that organisms respond differently to sudden changes versus gradually changes in CO<sub>2</sub> concentration (Klironomos *et al.* 2005). Because of the limited number of OTCs available, the current study could only examine a sudden change in CO<sub>2</sub> concentration represented by two quite different concentrations. Future research should consider the interactive effects of temperature and CO<sub>2</sub> level, and should also consider more CO<sub>2</sub> levels and more gradual changes in CO<sub>2</sub> level.

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